

Health Savings Accounts (HSAs) are an excellent tool for paying for healthcare costs now and in the future. An HSA from BRI custodied by Inspira Financial Health, Inc. empowers account owners to take control of their account funds through a customer-focused experience model, streamlined account management capabilities, and diverse investment options.

THE POWER OF ONE



ONE CARD

The Beniversal® Prepaid Mastercard® provides access to HSA funds (and all account-based funds with BRI) and comes with built-in ID theft protection and digital wallet compatibility.



ONE LOGIN

Participants can access their HSA online through BRIWEB or through the BRIMOBILE app, available in the App Store and Google Play. Additional features are available via SSO.



ONE SUPPORT TEAM

BRI Participant Services is available to answer questions and provide support Monday through Friday, 8am to 8pm Eastern Time via phone, email, or live chat.

MANAGE YOUR ACCOUNT WITH EASE

With an HSA from BRI, there is no separate login to worry about. Account holders login to BRIWEB and can access integrated widgets that provide a more streamlined experience for common HSA account management actions. Additional features are available through the HSA Management Portal, accessible via single sign-on (SSO).

- Automatic electronic statements – no paper statement fees!
- Real-time account verification of external accounts through Plaid integration.
- New and improved options for HSA transfers and rollovers.
- Additional self-service capabilities related to adding a beneficiary, initiating contribution corrections, and HSA contribution gifts.

INVESTMENT OPTIONS

Your HSA allows you potential to grow your HSA with diverse HSA investment* options including individual stocks, mutual funds and ETFs curated by Morningstar. Invest for as little as \$1 per month upon account creation. After an investment balance of \$5,000 is reached, accounts will be charged an investment balance fee of 0.01% monthly.

- No minimum balance or waiting period to begin investing.
- Make investment purchases directly from the HSA cash account via the HSA Management Portal.
- Investment options are seamlessly integrated into the HSA member experience and can be changed daily. All trades are made in real-time during regular trading hours and purchases clear from your HSA immediately.
- Fractional shares are available.

*Investments in securities through HSA investment account are: Not FDIC Insured | May lose Value | No Bank Guarantee

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